

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W. R. GRACE & CO., *et al.*,) Case No. 01-1139 (JKF)
) (Jointly Administered)
Debtors.)

NOTICE OF DEPOSITION AND SUBPOENA

To All Parties on the Attached Service List:

PLEASE TAKE NOTICE that, pursuant to Rules 30 and 45 of the Federal Rules of Civil Procedure, made applicable by Rules 7030 and 9016 of the Federal Rules of Bankruptcy Procedure, the United States District Court for the Northern District of Texas issued a subpoena (a copy of which is attached hereto) for Peter A. Kraus, Esq. This subpoena was served on October 4, 2007. The subpoena requires Peter A. Kraus, Esq. to appear for deposition on November 15, 2007 beginning at 9:30 a.m., CST at the offices of Waters & Kraus, 3219 McKinney Avenue, Dallas, TX 75204. The subpoena further requires Peter A. Kraus, Esq. to produce documents at the same location on November 1, 2007.

TAKE FURTHER NOTICE that the deposition shall be conducted before a person duly authorized to administer oaths in the relevant jurisdiction and will continue day-to-day until concluded. Testimony shall be taken by stenographic means and will also be recorded by sound-and-visual means. You are invited to attend and to cross-examine.

Dated: October 5, 2007

Respectfully submitted,

KIRKLAND & ELLIS LLP

David M. Bernick

Ellen Therese Ahern

Salvatore F. Bianca

200 East Randolph Drive

Chicago, IL 60601

Telephone: (312) 861-2000

Facsimile: (312) 861-2200

KIRKLAND & ELLIS LLP

Barbara Harding

David E. Mendelson

Brian T. Stansbury

Amanda C. Basta

655 Fifteenth Street, NW

Washington, D.C. 20005

Telephone: (202) 879-5000

Facsimile: (202) 879-5200

-and-

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)

James E. O'Neill (Bar No. 4042)

Timothy P. Cairns (Bar No. 4228)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, Delaware 19899-8705 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Co-Counsel to Debtors and Debtors In Possession